



# CREATING A BENEFICIARY

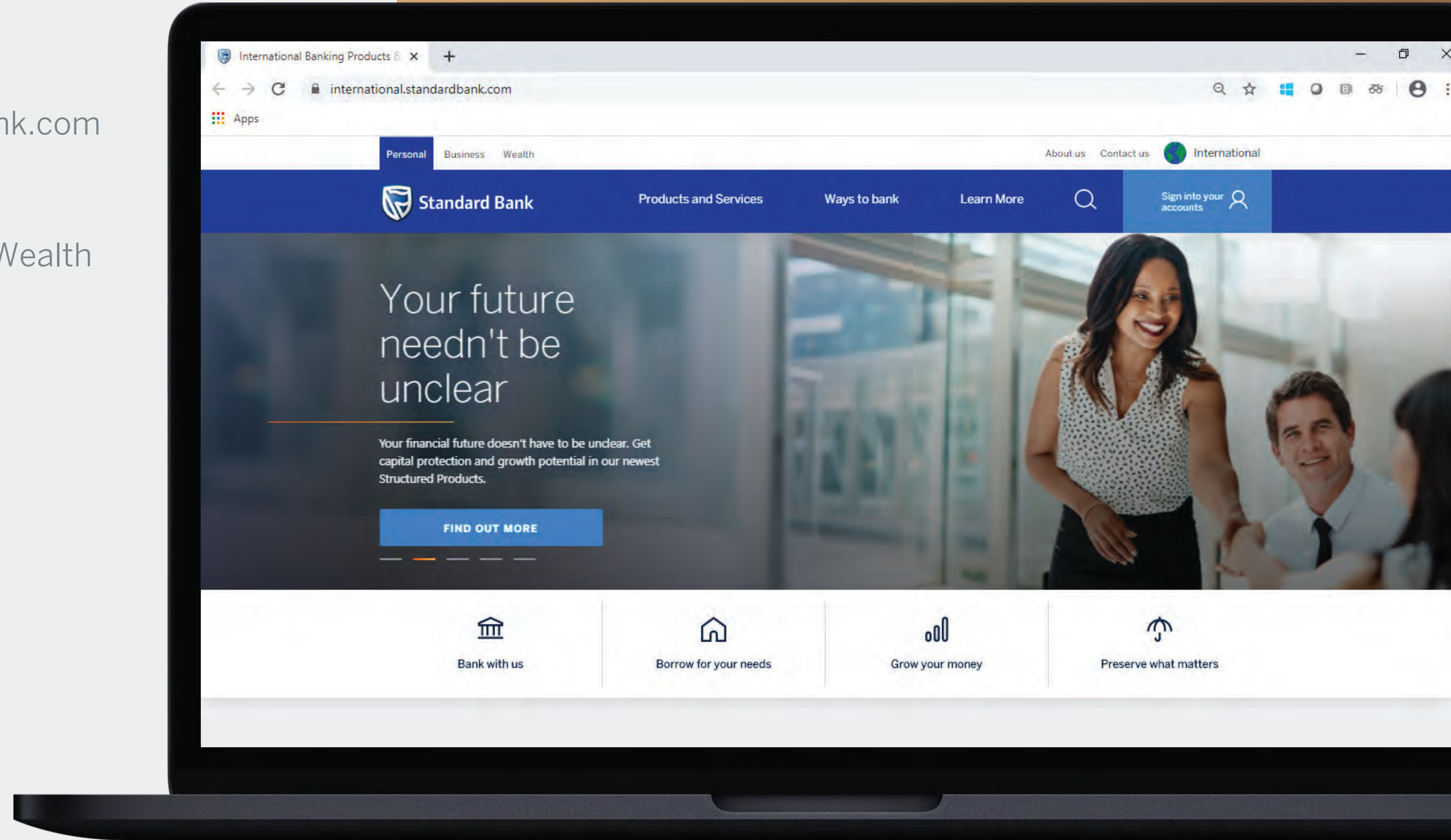
Guide

Standard Bank **ITCANBE™**



# STEP ONE

- **Go to** international.standardbank.com or **Go to** wealthandinvestment.standardbank.com if you are a Wealth and Investment client.



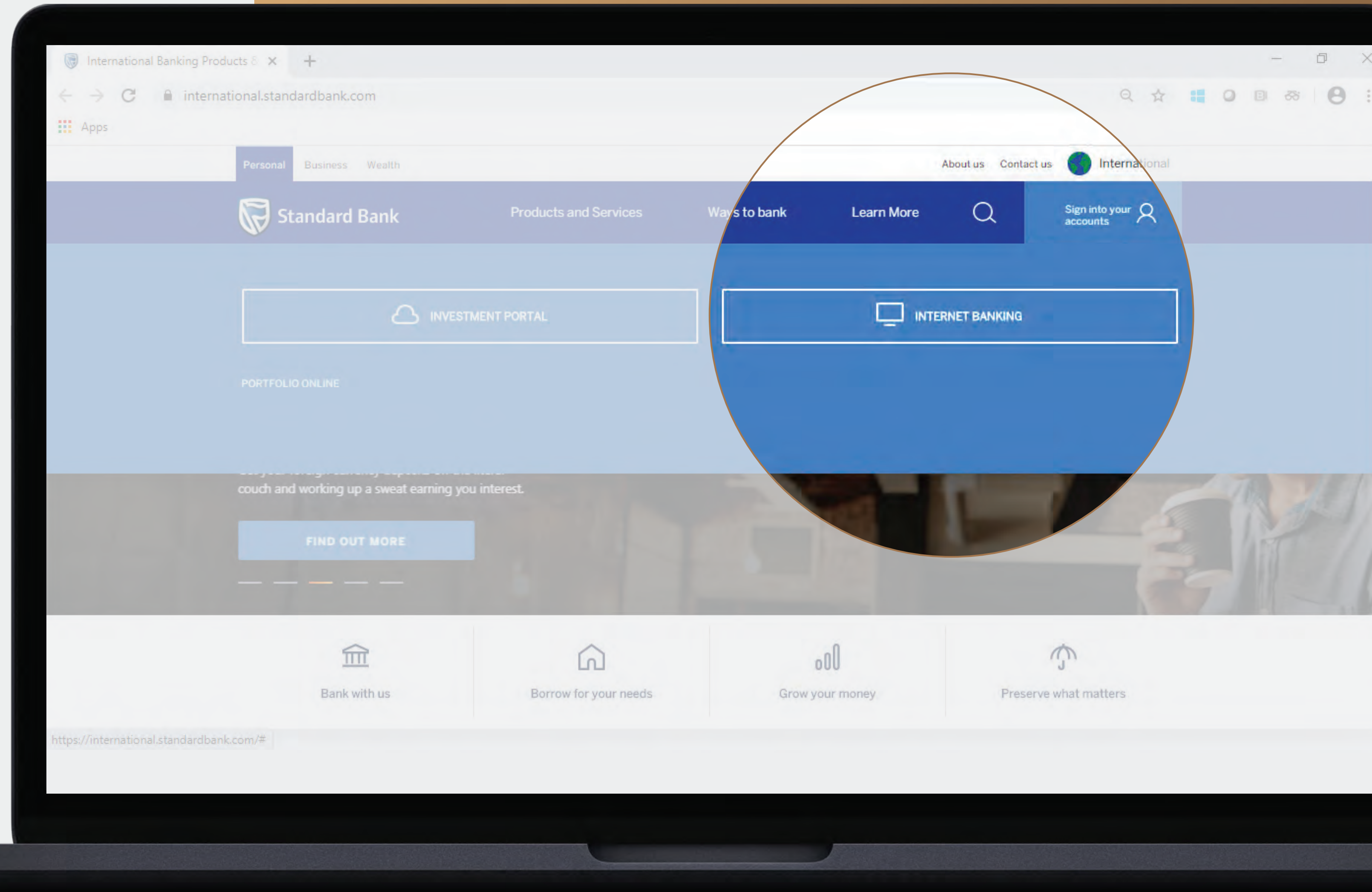


## STEP TWO

- **Click** on Sign into your account.
- **Go to** INTERNET BANKING.

Wealth and Investment clients should:

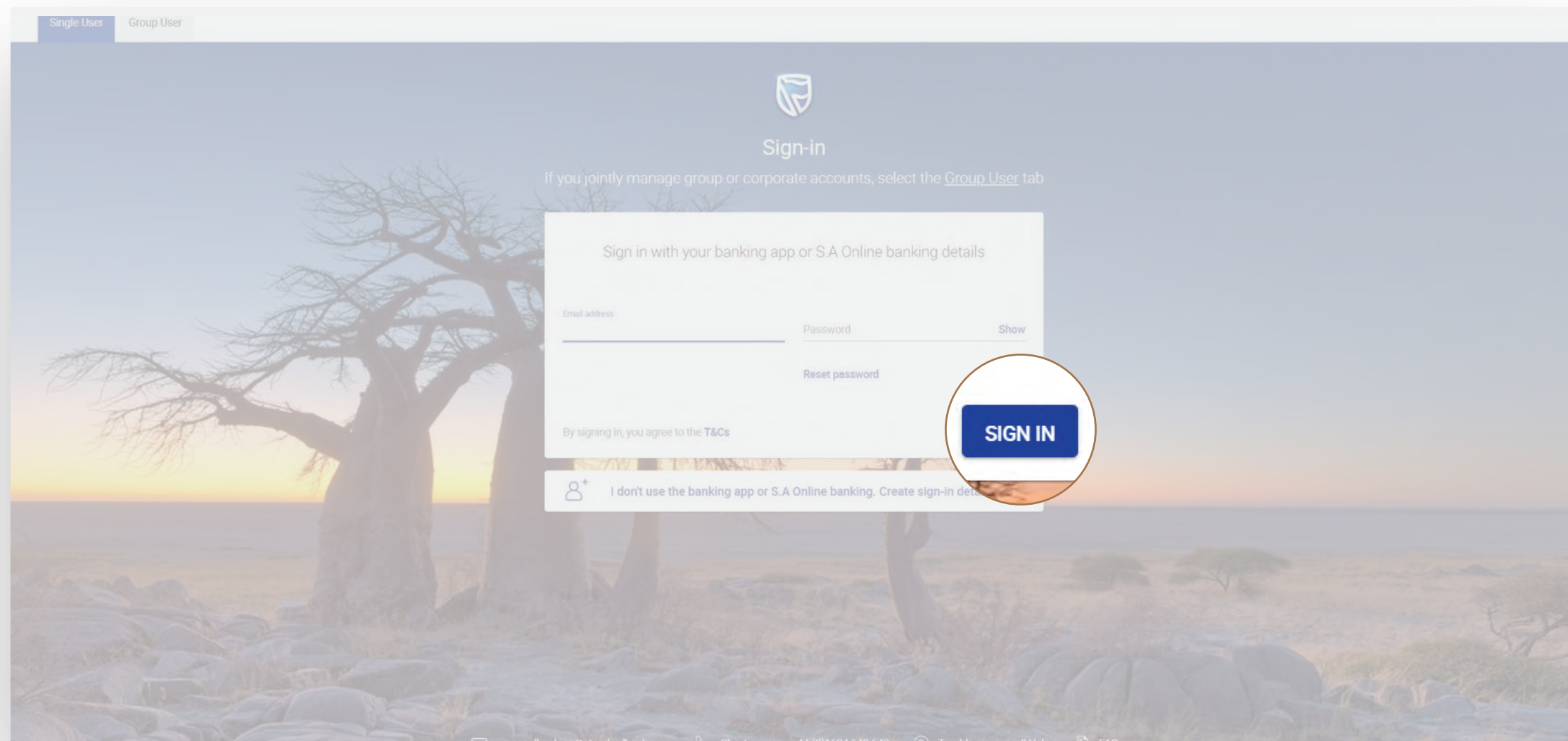
- **Click** on Login and transact.
- **Go to** International Online.





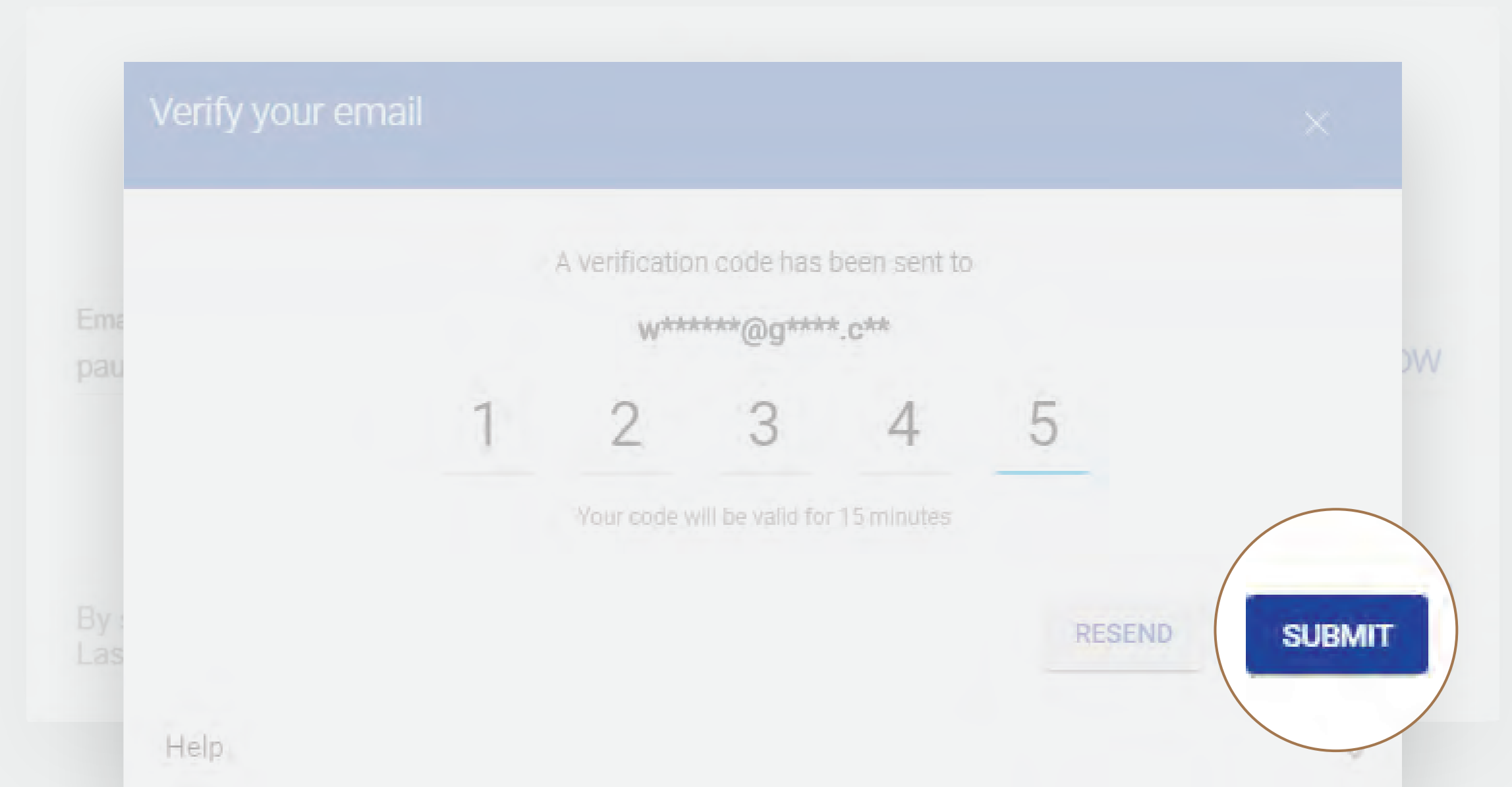
## STEP THREE

- **Sign in** with your digital ID, banking app or S.A Online banking details.



## STEP FOUR

- You may be asked to **check your email** for a verification code.
- Please **enter** this and **click** SUBMIT.





## STEP FIVE

- **Click on PAY.**

The screenshot shows the 'PAY' button circled in blue. The interface includes a sidebar menu with options like 'My Groups', 'My Dashboards', 'LINK ACCOUNTS', 'Manage Cards', 'Profile and Settings', 'Help and Services', 'Contact Us', and 'FAQ'. The main content area has a top bar with 'Woolworth's Reunited' and 'PAY' and 'TRANSFER' buttons. Below this is a section for 'All pending transactions' with a 'REFRESH' button and a message 'No pending transactions'. A 'Customer list' section is also visible, featuring a search bar and a table with columns for 'Customer Name' and 'Customer number'. The table lists two groups: 'GROUP G BP 1 LTD~WINWEB' and 'GROUP G BP 2 LTD', each with a 'VIEW ACCOUNTS' link.

Customer Name	Customer number	
G		
GROUP G BP 1 LTD~WINWEB	0090142980	<a href="#">VIEW ACCOUNTS</a>
GROUP G BP 2 LTD	0090142981	<a href="#">VIEW ACCOUNTS</a>



## STEP SIX

- **Click on  Create a beneficiary.**

The screenshot shows the '+ Create a beneficiary' button circled in blue. The interface includes a sidebar menu with options like 'My Groups', 'My Dashboards', 'LINK ACCOUNTS', 'Manage Cards', 'Profile and Settings', 'Help and Services', 'Contact Us', and 'FAQ'. The main content area has a top bar with 'Woolworth's Reunited' and 'PAY' and 'TRANSFER' buttons. Below this is a section for 'Make a once-off payment' with a '+ Create a beneficiary' button. A 'Woolworth's Reunited beneficiary list' section is also visible, featuring a search bar, radio buttons for 'All', 'Group', and 'Customer', and a table with columns for 'Beneficiary' and 'Reference'. The table is currently loading, indicated by 'Loading...'.



## STEP SEVEN

- **Fill in** the Beneficiary's name and country of bank.

The screenshot shows the 'Create a beneficiary' form at Step 7: Beneficiary details. The form is titled 'Beneficiary details' and includes the following fields:

- Beneficiary nickname (Optional): Supplier ABC
- Country of bank: [Dropdown menu]
- Account holder name: ABC Supplier Limited (Required)

At the bottom of the form, there are two buttons: CANCEL and REVIEW. A circular callout highlights the 'Beneficiary details' section.

6



## STEP EIGHT

- **Fill in** the beneficiary's details.
- The beneficiary can be saved at Group level so that it can be used by all customers in the Group, or at Customer level in which case it can only be used by the Customer in question.
- **Click on** (+) ADD PAYMENT DETAILS if the beneficiary is to be saved as Customer level.

The screenshot shows the 'Create a beneficiary' form at Step 8: Beneficiary details. The form is titled 'Beneficiary details' and includes the following fields:

- Beneficiary nickname (Optional): Test
- Country of bank: USA
- Account holder name: Joe Bloggs
- Country of account: US Dollar
- Account number: 12345678
- Bank code type: Swift code
- SWIFT code: CITIUS33

At the bottom of the form, there are two buttons: (+) ADD PAYMENT DETAILS and CANCEL. A circular callout highlights the 'ADD PAYMENT DETAILS' button.

## STEP NINE

- **Select** and **enter** the Payment details.
- **Select** REVIEW.

← Create a beneficiary

This beneficiary will be saved on the group level. Add payment details to save on a customer level.

REMOVE PAYMENT DETAILS

Payment details  
All fields are optional. You can change these details when making a payment.

Pay from customer  
GROUP G BP 3 WINWEB

GROUP G BP 3 LTD  
1234 9011  
Latest balance JPY 15 000 000.00

Payment amount  
USD 50.00

Payment date  
Thursday, June 18, 2020

Payment of fees  
Shared

Your reference  
TEST

Third reference  
TEST PAYMENT

CANCEL REVIEW

## STEP TEN

- **Review** the beneficiary and payment details and **click** either EDIT if you would like to make changes or CREATE.

← Create a beneficiary

ABC Supplier Limited

Beneficiary details

Account holder name	ABC Supplier Limited
Country of bank	USA
Currency of account	US Dollar
Account number	1234 5678
SWIFT code	CITIUS33

Saved payment details

Customer name	GROUP G BP 3 WINWEB
Customer number	0990142982
Account type	Wealth and Invest. Current Account
Account name	GROUP G BP 3 LTD
Account number	1234 9011
Currency of account	JPY
Third reference	TEST PAYMENT
Your reference	TEST
Inputter	PAUL CAFFERKEY

EDIT CREATE



## STEP ELEVEN

- Your new beneficiary will be sent for authorisation.

← Create a beneficiary

New beneficiary sent for authorisation

Beneficiary details	
Account holder name	ABC Supplier Limited
Country of bank	USA
Currency of account	US Dollar
Account number	1234 5678
SWIFT code	CITIUS33

Saved payment details	
Customer name	GROUP G BP 3 WINWEB
Customer number	0090142982
Account type	Wealth and Invst. Current Account
Account name	GROUP G BP 3 LTD
Account number	
Currency of account	

New beneficiary sent for authorisation OK



## STEP TWELVE

- You can **print** or **download** a copy of the request.
- Click DONE.**

← Create a beneficiary

Country of bank	USA
Currency of account	US Dollar
Account number	1234 5678
SWIFT code	CITIUS33

Saved payment details	
Customer name	GROUP G BP 3 WINWEB
Customer number	0090142982
Account type	Wealth and Invst. Current Account
Account name	GROUP G BP 3 LTD
Account number	1234 9011
Currency of account	JPY
Your reference	TEST PAYMENT
Your reference	TEST
Inputter	PAUL CAFFERKEY
Stored payment reference	12349011.1

PRINT DOWNLOAD DONE

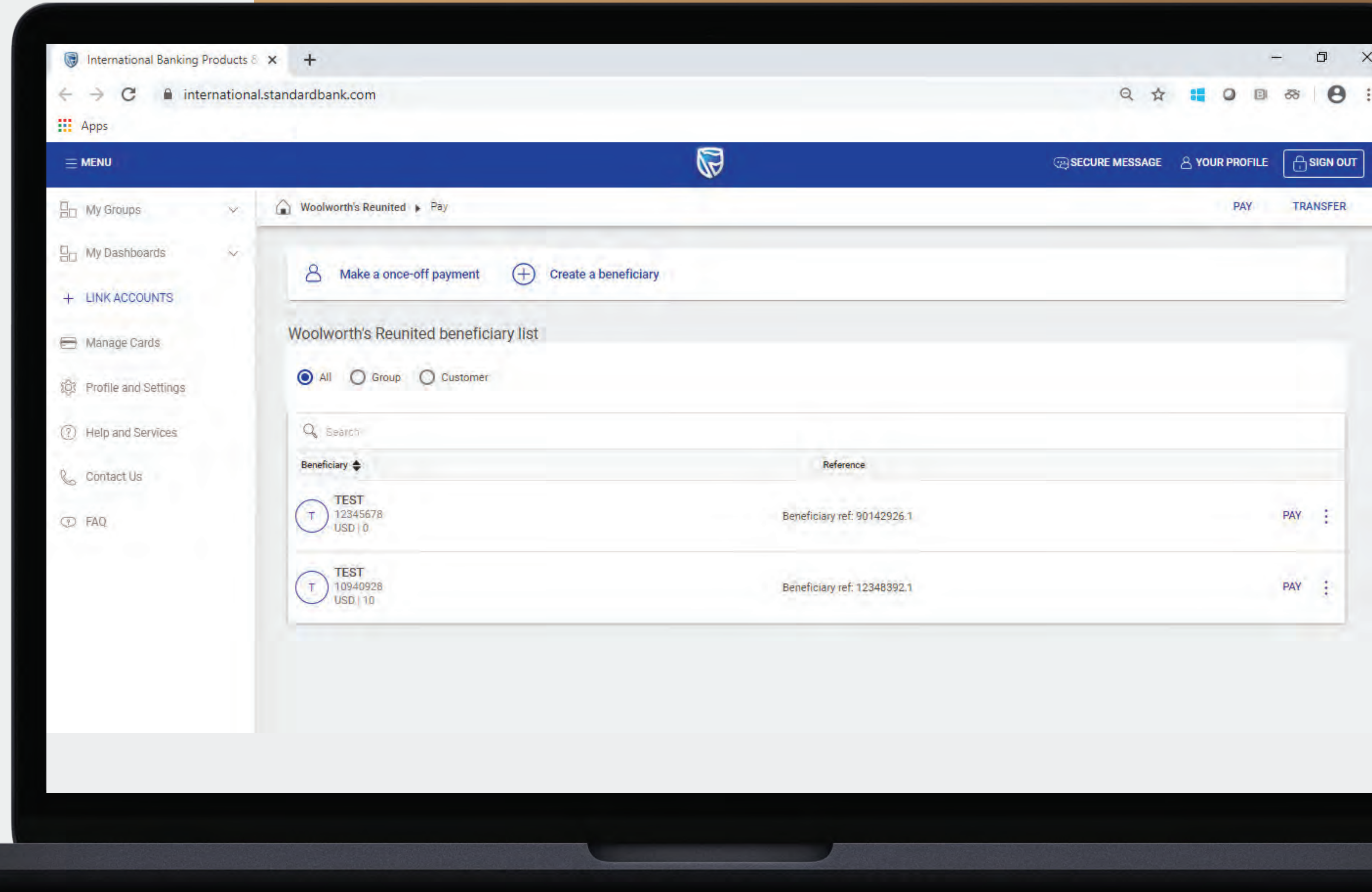




# STEP THIRTEEN



You will be returned to your homepage.





THANK YOU